

GETTING READY TO MOVE OUT OF STATE

A refined, step-by-step guide to ensure a seamless transition across state lines.



BEFORE YOU BEGIN

Relocating to a new state requires more than packing boxes — it's about planning every detail to ensure your move is efficient, compliant, and stress-free.

If you currently live in a condo or co-op, confirm move-out procedures with building management, including elevator reservations, deposits, and Certificates of Insurance (COIs) for movers.

If you own a townhouse or single-family home, coordinate directly with your attorney or property manager to confirm closing and moving timelines.

Note: Schedule movers only after confirming your closing date and receiving any required building or HOA approvals. Note that many buildings restrict move-outs to specific days or hours — check your building's policy to stay compliant.

01.

Confirm Key Dates

Coordinate with your real estate agent, attorney, and moving company to finalize:

- Your closing or lease-end date
- Travel and arrival dates in your new state
- Overlap days, if temporary housing or storage is needed

Build in buffer time to allow for any delays with movers, shipping, or paperwork.

02.

Research Your New State

Before relocating, research:

- Vehicle registration, driver's license, and tax requirements
- Utility and internet providers available in your new area
- Local laws affecting property, pets, or vehicles
- Health insurance network changes and new primary care options

03.

Declutter and Prepare Your Space

Out-of-state moves are more expensive by volume.

Donate, sell, or dispose of items you no longer need to reduce moving costs.

Start early — aim to have non-essential rooms packed two weeks before your move-out.

04.

Hire Movers with Interstate Credentials

Engage a licensed and insured mover authorized for interstate transport (DOT-registered).

Request a written estimate, confirm delivery timelines, and ask about storage options in your new city.

Philip can recommend trusted partners experienced with cross-state logistics.

05.

Coordinate Utilities and Services

- Schedule shut-off dates for electricity, gas, and internet after your move-out.
- Arrange service activation at your new address ahead of arrival.
- Redirect mail and subscriptions through USPS's permanent address change service.
- Cancel or transfer gym memberships, parking permits, and local accounts.

06.

Prepare Travel and Pets

If driving, plan your route, overnight stays, and vehicle servicing in advance.

For flights, confirm baggage and pet-travel policies. Keep essentials (documents, medications, valuables) in a carry-on or personal bag — never in the moving truck.

07.

Pack and Label Efficiently

Label each box by room and contents, color-coding if possible for quick unloading.
Create a digital inventory for insurance purposes and to track what's loaded.
Pack a "first-night" box with toiletries, bedding, chargers, and kitchen basics.

08.

Manage Final Walk-Through

Before leaving, ensure the property is clean, empty, and in agreed-upon condition.
Take timestamped photos or video for your records — especially if renting.
Confirm key handoff procedures with your agent, management company, or attorney.

09.

Legal & Financial Setup

- Update your address with banks, credit cards, and insurance providers.
- Register to vote and update vehicle registration once in your new state.
- Transfer or update health coverage, especially if using state-specific networks.
- Consult your accountant on any state tax implications of your move.

10.

Arrival & Adjustment

Upon arrival, inspect delivered items and document any damage for claims.
Set up utilities, internet, and mail forwarding confirmations.
Familiarize yourself with your new neighborhood — nearby grocery stores, healthcare, schools, and public services.

Pro Tip: Keep your moving binder or shared digital folder organized with contracts, receipts, and contact lists — it'll make settling in and claiming deductions far easier.

11.

Final Step: Reset and Reconnect

Moving out of state marks a new chapter — take a moment to celebrate the transition.
Your planning, foresight, and attention to detail have set the tone for a confident new start.



Schedule a consultation:
calendly.com/philcompass/30min

All information provided is for informational purposes only and subject to change without notice.

Phil